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Michael R. Jaff, D.O. **Conflicts of Interest**

Part-Time Employee

Boston Scientific Corporation

Consultant

Gilde Healthcare

McKinsey

Nectero

Vibrato Medical

Board Member

Access Vascular, Inc

Martha's Vineyard Hospital

Equity Shareholder

Access Vascular

Primacea

Boston Scientific

Janacare Efemoral

Embolitech

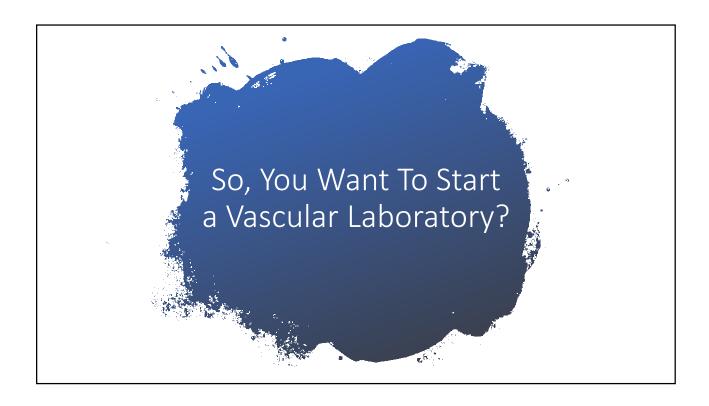
R3 Vascular

Healthcare Insights

Vascular Therapies Venarum

Nectero

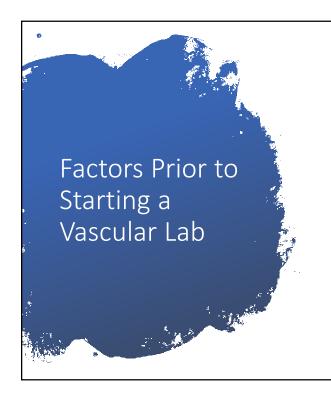
March 2023



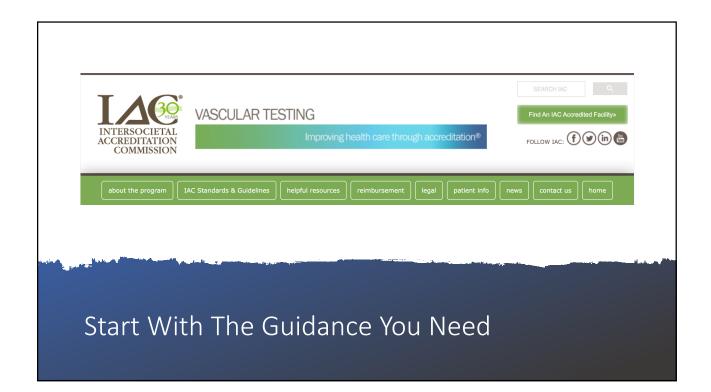


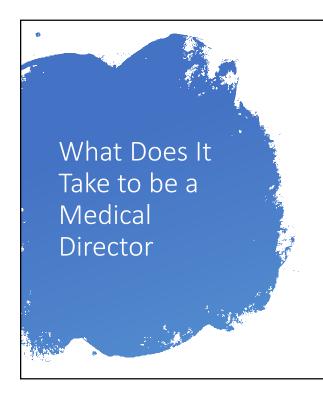
- Starting a new vascular practice
- Starting a new job where you have been recruited to form and lead a vascular laboratory
- Build your clinical practice
- Interested in clinical research in vascular laboratory testing

There are many factors to consider...



- Have you been adequately trained?
- Do you have the optimal certification?
- How committed are you to quality?
- Do you have the financial backing?
 - Space
 - Equipment
 - Hiring power
 - Financial/accounting/billing/ administrative support
- Courage (after all, this is a highly competitive endeavor)





- Licensed M.D. or D.O. in the jurisdiction where lab will exist
- Must Meet One of the Following:
 - RPVI or
 - ASN (if only performing cerebrovascular testing)
 - Formal training (completion of residency/fellowship including didactics)
 - Informal training (combination of CME and supervision (minimum of 8 hours per modality))
 - Established practice (worked in a facility for at least 3 years)



• Formal and Informal Training

- Extracranial Carotid (100 cases)
- Intracranial Cerebrovascular (100 cases)
- Peripheral Artery Physiologic (100 cases)
- Peripheral Artery Duplex (100 cases)
- Venous Duplex Ultrasound (100 cases)
- Visceral Vascular Duplex Ultrasound (100 cases)



- 40 hours of relevant Cat 1 CME within prior 3 years
- 20 hours on
 - Techniques
 - Limitations
 - Accuracies
 - Methods
- 20 hours on
 - Clinical topics relevant to non-invasive testing
- 8 hours per modality



Established Practice

- Extracranial Carotid (300 cases)
- Intracranial Cerebrovascular (300 cases)
- Peripheral Artery Physiologic (300 cases)
- Peripheral Artery Duplex (300 cases)
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- Visceral Vascular Duplex Ultrasound (300 cases)



- All services provided in the lab
- · Oversight of quality
- Oversight of all operations
- Credentialing and supervision of medical staff
- Maintaining compliance with accreditation/certification
- Ongoing proficiency
 - Interpret minimum of 5 exams/modality/month
- Ongoing CME
 - 15 hours Cat 1 CME q3 years
 - At least 1 hour focused on work-related musculoskeletal disorders



- Find the BEST Technical Director around
 - Don't skimp on salary
 - Do your homework
 - Absolutely check references
 - Watch the tech perform examinations
 - Ask for samples of reports/images from prior patients
 - Determine interest/capabilities for leadership



- Space
- · Reporting system
 - Templates
 - Electronic (ideally cloud-based)
 - Uniform interpretation criteria
 - Reports must include
 - Patient ID/Date of exam/Appropriate clinical indication/name and description of exam
 - Description of positive/negative findings
 - Velocity data in appropriate exams (i.e. arterial/venous duplex US)
 - Location/severity of abnormalities
 - Incidental findings
 - Reasons for technically limited exams
 - · Comparison with prior exams
 - Interpreting physician name/signature
 - · Date of Signature



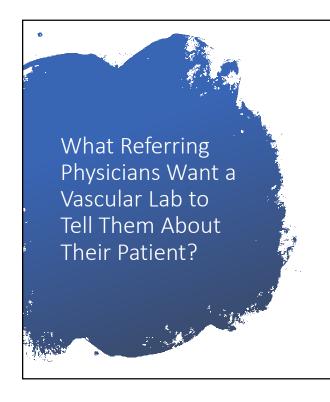
- Space
- Reporting system
- Administrative/Clerical Support
- Billing/Personnel (Tech, Nursing, Physician, Environmental)
- Quality Oversight



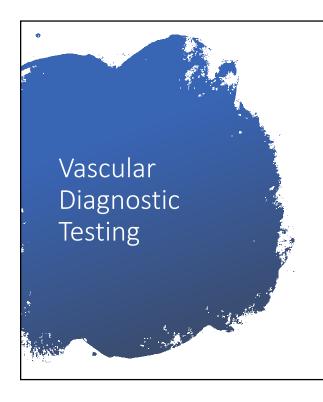
- Must be in writing
- Components
 - Appropriateness
 - Technical quality
 - Interpretive quality review
 - Report completion and timeliness
 - Case review



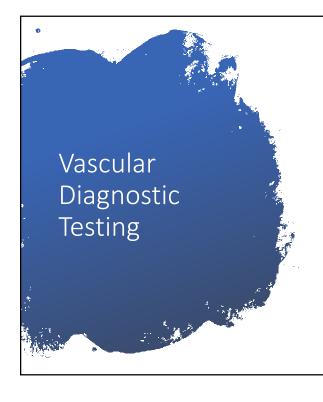
- · Case review with
 - Any appropriate correlation
 - Axial imaging results
 - CT
 - MR
 - Angiography
 - Surgical Findings
 - Clinical outcome
 - Minimum of four cases/year
 - At least 2/modality
 - Must be a mechanism for educating referring physicians to improve appropriateness of testing



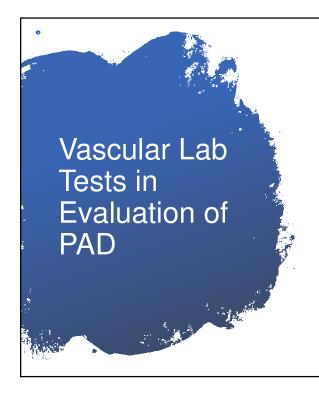
- Does the patient have vascular disease?
- What is the best therapy for the patient?
- How has a prior intervention worked?
- Can you figure out the problem without exposure to radiation, contrast, intravenous/intra-arterial access?



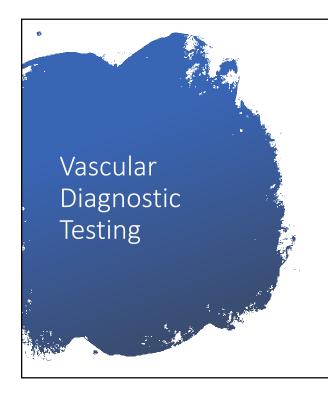
- Peripheral Artery Disease
- Carotid Artery Disease
 - Extracranial
 - Intracranial
- Venous Thromboembolic Disease
- Renal Artery Disease
- Abdominal Aortic Aneurysm



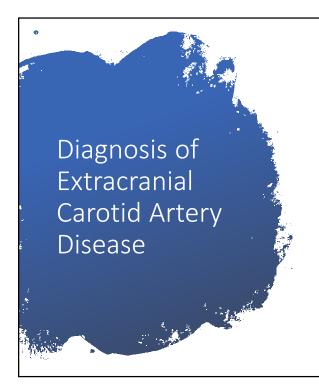
- Peripheral Artery Disease
- Carotid Artery Disease
 - Extracrania
 - Intracranial
- Venous Thromboembolic Disease
- Renal Artery Disease
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- Segmental Limb Pressures
- Pulse Volume Recordings
- Doppler Waveforms
- Exercise Treadmill Testing
- Distal perfusion assessment
 - TcP0₂
 - Intrinsic foot perfusion

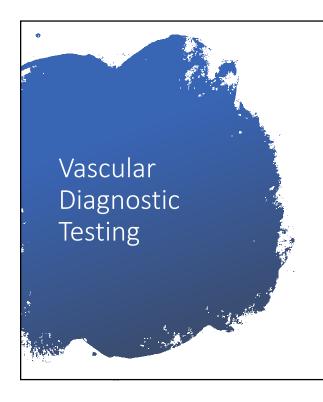


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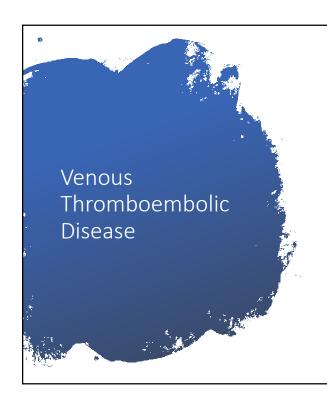


- Complete neurologic history and physical examination
- Complete medical history and physical examination
- Carotid Duplex Ultrasonography
 +/- TCD
- (?) Magnetic Resonance Arteriography
- (?) CT Angiography
- (?) Arteriography

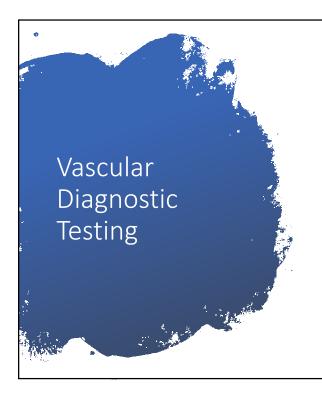
The Best Vascular Technologists Don't Copy Numbers off a Screen....They Go the Distance to Answer the Question/Explain the Abnormality



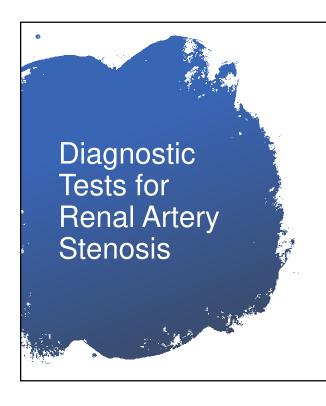
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- Deep venous thrombosis assessment
 - Consider the test you want to routinely offer
 - Through the popliteal vein
 - Through the deep veins of the calf
 - Willingness to offer assessment of iliac veins/IVC pre/postintervention
- Venous reflux testing
 - Diagnostic
 - Assistance with superficial vein ablation

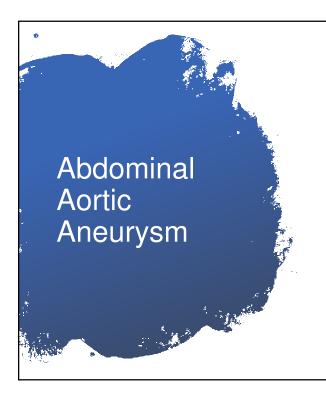


- Peripheral Artery Disease
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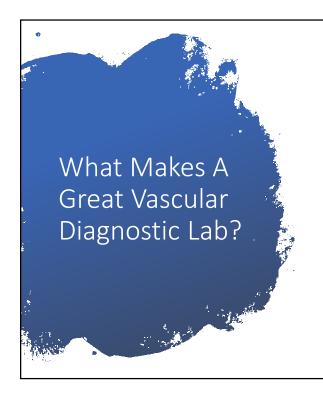


- Rapid Sequence IVP
- · Radionuclide Imaging
 - Without/With ACE Inhibitor
- Plasma Renin Activity
- Renal Artery Duplex Ultrasonography
- Renal Vein Renin Ratios
- Magnetic Resonance Arteriography
- Computerized Helical CT Scan
- Digital Subtraction Arteriography

- Peripheral Artery Disease
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- Duplex Ultrasonography is the ideal screening test
- Common Requests
 - Does the patient have an AAA?
 - Has the (known) AAA increased in size when compared to the prior exam?
- Best to perform early morning after overnight fast



- Well organized, highly committed physician, technical, administrative team
- All exams performed with a comprehensive testing protocol
- Technologists and physicians strive to answer the clinical question posed and any abnormalities identified
- All interpretations use lab-specific criteria
- Comprehensive, reproducible, reportable quality assurance for all testing modalities
 - All staff participate
 - · Results made public



- Build your lab on three components
 - · Skill and expertise
 - Timeliness of
 - Appointments
 - Results
 - (i.e. 'customer service'!)
 - Quality that is transparent and constantly working to improve